

FACTBase Bulletin 60 Snapshot

Perth's Global Connectivity

June 2018



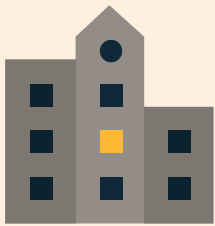
This Bulletin has been prepared as part of the Committee for Perth's Bigger & Better the Beyond the Boom project. The Bulletin concentrates on identifying the global connections of firms across Australia's major cities, with a specific focus on Perth's global connectivity.



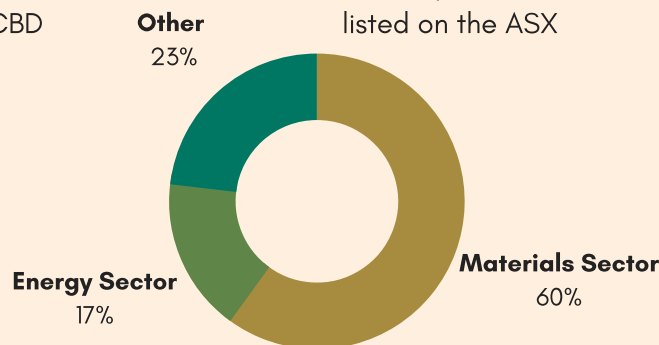
THE UNIVERSITY OF
**WESTERN
AUSTRALIA**

PERTH'S ECONOMY

Majority of ASX-listed branch offices are located within **5km** of the CBD



Industry breakdown of the 652 Perth-headquartered firms listed on the ASX



Perth lost 98 ASX-listed firm headquarters between 2013-2016, more than any other Australian capital city

CONNECTIVITY

ASX-listed Perth-based firms had **195** overseas branch offices in **58 countries**, not far behind **Melbourne - 78** and **Sydney - 68**

Western Australia exports **\$121** billion annually

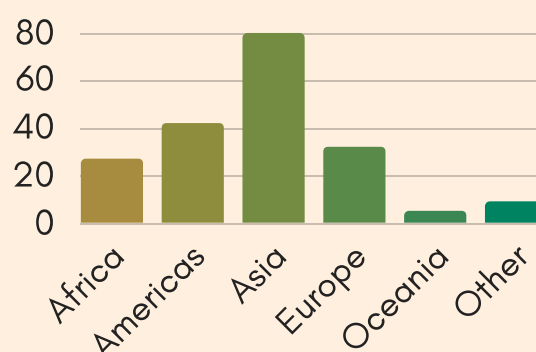
41% of the national total, where mining and energy sectors make up **90%**



Primarily iron ore concentrates, coal, gold and natural gas



Distribution of locations of Perth firms overseas branches



Of the 195 branches:



49 in the materials sector



45 in the energy sector



Perth's global corporate connections are largely influenced by its resource sector ties