This Bulletin has been prepared as part of the Committee for Perth’s Bigger & Better the Beyond the Boom project. The Bulletin concentrates on identifying the global connections of firms across Australia’s major cities, with a specific focus on Perth’s global connectivity.

**PERTH’S ECONOMY**

Majority of ASX-listed branch offices are located within 5km of the CBD

Industry breakdown of the 652 Perth-headquartered firms listed on the ASX:

- Materials Sector: 60%
- Energy Sector: 17%
- Other: 25%

Perth lost 98 ASX-listed firm headquarters between 2013-2016, more than any other Australian capital city.

**CONNECTIVITY**

ASX-listed Perth-based firms had 195 overseas branch offices in 58 countries, not far behind Melbourne - 78 and Sydney - 68

Western Australia exports $121 billion annually

41% of the national total, where mining and energy sectors make up 90%

Primarily iron ore concentrates, coal, gold and natural gas

Perth’s global corporate connections are largely influenced by its resource sector ties

Distribution of locations of Perth firms overseas branches:

- Africa: 20
- Americas: 40
- Asia: 80
- Europe: 40
- Oceania: 10
- Other: 5

Of the 195 branches:

- 49 in the materials sector
- 45 in the energy sector

The full FACTBase Bulletin 60 can be found at https://www.committeeforperth.com.au/research/factbase-research/factbase-bulletins